

PeopleSoft HCM Query Request Form

Instructions: Select the type of data and data elements you need by completing the sections below. Sections marked with * are required sections. Please make sure your name and email are complete and correct so that we can follow up with you if needed. To submit, please complete this form, rename and save it, attach it to a new e-mail, and send to https://www.hrm.org. The turnaround time for a report is generally 2-5 business days, dependent upon complexity.

*REQUESTER:							
Date Submitted:							
Name/EMPL ID:		Phone Number:	Phone Number:				
Department:		Email Address:					
Date Needed:	(Please indicate the <u>latest date</u> you must receive your output - no soone than two business days. Indicate the date in the format MM/DD/YY.)		(How would you like to receive this request?)				
*TYPE OF REQUEST: Se	alaat Ona						
New One-time Report		going Query	Change to Existing Query				
*BUSINESS PURPOSE: ensure the right data is provided	Please describe the business purpose I in the data set.	e of this request and how the	e data or report will be used. Please be specific – this will help				
ADDITIONAL RECIPIEN	TS: If report should be sent to others	in addition to the person list	ted above, please provide their e-mail address(es).				
QUERY NAME: If requesting a change to an existing query, please provide the name and location below and attach a sample in the email submission of this form. NOTE: If this report name is already created, we will notify you before going further.							
*DATE RANGE: Enter the period of time to be used in report / query results.							
From	То	or 🗌 Current					
*REQUEST CATEGORY	Please check the box(es) that descr	ibe the report content or type	e of report / query request:				
Benefits		ganizational Development	Recruiting				
Compensation	Absence Mar	nagement	Salary Planning				
Empl Class Headcount	Position Man	agement					
Hires / Rehires / Transfers	Promotions /	Demotions	Other				



*SELECTION CRITE	RIA: Indicate which st	atus and type of em	nployees you wish to inc	clude in the report / query res	ults; check all boxes that apply.	
Employee Status			Relationships / Employee Types / Pay Groups			
A = Active	Normal Retir	ement	Employee		180 Faculty	
I = Inactive	Retirement w	vith Benefits	Contingent Worke	er	220 Counselors/Librarians	
			Full-Time		Salary	
Employee Class			Part-Time		Hourly	
Administrative	Faculty/Librar	ians/Counselors	Exempt		Adjunct	
Professional	PT Regular/T Librarians/Co		Non-Exempt		Benefits-Eligible	
Career	🗌 Adjunct WLU		Primary Job			
PT Regular/Temp Career Adjunct Timesheet		Secondary Job(s)				
Overload/Extra Load	OPS Adjunct					
Institutional Student Worker	Federal Stude	ent Worker				
*DATA ELEMENTS:	Check all fields you wo	uld like included on	your report/query.			
Empl ID #	Location Code	Pay Group		Hire Date	Address	
Employee Name	VP Location	Compensatio	on Code	Termination Date	Mail	
Preferred	Job Code	Hourly		Position End Date	Home	
Legal	Job Title	🗌 Annual		Action	Telephone	
Empl Record	Position Number	Compensation Rate		Reason	Work	
Empl Status	Employee Class	Annual Benefits Base Rate		Effective Date	Home	
Reports To Position	FLSA Status	Benefits Program			Cell	
Reports To Name	Standard Hours	Physical Loca	ation		Email	
Department Name					Business	
Department ID					Personal	

ADDITIONAL CRITERIA: Indicate additional criteria not listed above, such as fields containing codes (e.g. Actions and Reasons, Benefits Programs, Chartstrings, Funding Sources, Job Codes, Locations, Positions, Faculty Contract Type, etc.).

ORDER: Indicate how you would like your report/query organized in columns and how you want the data sorted. (Example: List emplid, name, job code, job entry date. Sort by job code in ascending order and job entry date in descending order.)

FILE ATTACHMENT: Attach sample formats or any files applicable to your request to the email when you submit your request.

To be Completed by HRIM, HR Department

Query Name: Query Location:

Provide comments on approach, clarifications and special considerations.